



Phoenix Resources Plc

Letter to All Shareholders

17th February 2014

Notice of an Annual General Meeting

Notice is hereby given that the 2014 annual general meeting of the company will be held at Airport House, Purley Way, Croydon, CR0 0XZ **Thursday 27th March at 11.00 hours** for the following purposes:

1. To receive the report of the directors and the accounts for the year ended 30th September 2013.
2. To re-appoint Pritchard Fellows & Co as the company's auditors until the conclusion of the next annual general meeting of the company at which accounts are laid before the members.

Please e-mail me if you plan to attend

If you cannot attend you are entitled to appoint a proxy to attend and vote on your behalf. A proxy need not be a shareholder. If you wish to do this please let me know, give your appointed proxy a letter of authorisation and ask them to contact me when they arrive.

By order of the board

Mike Goodrich

Company Secretary

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